



DOING THE MOST GOOD

HOW TO GIVE A GIFT OF STOCK

Following are instructions for “*Electronic Transfer*” of stock via the DTC system. This is the most efficient way to receive securities if you give securities that are held in street names (book entry) at your bank or broker.

Contact Person: Jorja Watts (412) 234-0439
BNY Mellon Capital Markets
DTC Number: 0443
Heartland Account: N7M001756
Account Name: The Salvation Army Illinois FBO Heartland

Please let the Donor Relations Administrative Assistant (309-655-1346) know the stock has been donated so that we can send you a letter of confirmation for tax purposes. We need to know the name of the stock, the date of the transaction, the number of shares, approximate value, designation of donation, donor name, address, city, state, zip, and telephone numbers. You can do this in one of the following ways:

1. Call the Donor Relations Administrative Assistant at (309) 655-1346.
2. Email your information to usc.hrt.donorrelations@usc.salvationarmy.org
3. Complete and return the form below.

RECORD OF STOCK DONATION

Date of Gift: ____ / ____ / ____

Broker: _____

Donors Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: (____) _____ Business Phone: (____) _____

Company Name of Stock: _____

Number of Shares: _____ Approx. Market Value: _____

Designation of the Gift: _____

The Salvation Army DHQ, 401 NE Adams St., Peoria, IL 61603 309-655-7220