

The Salvation Army will once again sponsor the **Estate & Charitable Gift Planning Institute** which will be held on **Wednesday, September 21, 2016.**

Please SAVE THE DATE and make plans to attend a location nearest you.

CONTINUING EDUCATION CREDITS

MCLE, CLE, CPE, CFP and CTFA continuing education credits will be earned for attending. Credit hours will vary for Illinois and Iowa and will be announced at a later date as they become available.

In the past, the seminar was approved for approximately 5-6 Continuing Education Credit hours including 1 hour of ethics.

2016 SEMINAR SPEAKERS:



Ann B. Burns, J.D.
Principal, Trust, Estate &
Charitable Planning Chair
Gray, Plant, Mooty

Samuel A. Donaldson,
L.L.M., J.D.
Professor of Law
Georgia State University



Sample Agenda and Timeline:

ETHICS SESSION

9:30 a.m.- 10:30 a.m.

SESSION I

10:30 to Noon

LUNCH

12:00 noon—1:00 p.m.

SESSION II

1:00 to 3:00 p.m.

DISCUSSION/QUESTIONS

3:00 to 3:30 p.m.

More Specific Agenda items will be available closer to the seminar.

**Legal Wording for Wills, Trusts, Estates,
Retirement Accounts & Insurance Policies:**

General Operations

"I give to The Salvation Army, an Illinois non-profit corporation, (City,State) the sum of _____ Dollars (\$ _____), or _____ % of my residuary estate, (and/or if property is given, describe same), for its general use and purposes."

Previous Webcast Locations:

ILLINOIS:

- BLOOMINGTON
- PEORIA
- MACOMB
- MORRIS
- OTTAWA
- CANTON
- CHAMPAIGN
- DECATUR
- GALESBURG
- SPRINGFIELD

IOWA:

- CEDAR RAPIDS
 - CLINTON
 - WATERLOO
 - QUAD CITIES
- =====

For information about hosting a site or sponsoring this event, please contact:

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Bruce Clark
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April Gould
(309) 655-1653

Steve Schroeder
(309) 212-3941



The Salvation Army Heartland Division

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Visit us online at www.SAgift.org

For more information contact:

Bruce Clark, Gift Advisor
April Gould, Gift Advisor
Steve Schroeder, Gift Advisor
Lori Helvick, Admin. Assistant
Rich Draeger, Planned Giving Director

Mission Statement

The Salvation Army, an international movement, is an evangelical part of the universal Christian church.

Its message is based on the Bible.

Its ministry is motivated by the love of God. Its mission is to preach the gospel of Jesus Christ and to meet human needs in His name without discrimination.



The Salvation Army Presents:

The 24th Annual Estate & Charitable Gift Planning Institute

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DATE!**

**Wednesday,
September 21, 2016**

Broadcast live from

Minneapolis to:

**A LOCATION NEAR
YOU!**